

Personal Financial Statement

I may apply for a credit extension, loan or other financial accommodation alone or together with someone else ("Co-Applicant"). If I apply with a Co-Applicant and our combined assets and debts can meaningfully and fairly be presented together, the Co-Applicant and I may complete this required statement and any supporting schedules jointly. Otherwise separate forms and schedules are required.

Applicant				Co-Applicant			
Full Name				Full Name			
Street Address				Street Address			
City / State / Zip				City / State / Zip			
County				County			
Since:		Own <input checked="" type="checkbox"/>	Rent <input type="checkbox"/> \$_____/Mo.	Since		Own <input checked="" type="checkbox"/>	Rent <input type="checkbox"/> \$_____/Mo.
Social Security #		Date of Birth		Social Security #		Date of Birth	
Phone: Residence		Work		Phone: Residence		Work	
Employer				Employer			
Address				Address			
Position / Title		Since		Position / Title		Since	
Dependents (Include Self & Ages)				Dependents (Include Self & Ages)			
Marital Status * Unmarried <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/>				Marital Status * Unmarried <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/>			
*Do not provide this information if your application is for individual, unsecured credit							

Please Complete Schedules 1 - 8 before this section.

Date of Valuation _____ (Attach separate sheets if more space is needed)

Assets	Joint-J	Sole-S	Amount (\$)	Liabilities	Joint-J	Sole-S	Amount (\$)
Cash (Schedule 1)			0				
Securities (Schedule 2)			0	Short Term Notes Due to Others			
Life Insurance Cash Value (Schedule 3)			0	Insurance Loans (Schedule 3)			0
Mortgages and Contracts I Own (Schedule 4)			0				
Homestead (Schedule 5)			0	Mortgages on My Home (Schedule 5)			0
Other Real Estate (Schedule 5)			0	Mortgages on Other Real Estate (Schedule 5)			0
Profit Sharing, Pension & IRA Accounts(Schedule 6)			0	Loans Against Retirement Accounts (401K, IRA, etc.)			0
Investment in Closely Held Co (Sch 7)			-				
Automobiles (Describe)				Installment Loans and Contracts			
Personal Property				Loans Payable to Banks (Include Credit Cards) (Schedule 8)			0
Jewelry/art/electronics							
Other Tangible Assets (Describe)				Other Liabilities (Describe)			
				Taxes (Federal & State)			
Fed Tax Return 2009 -Filed - Not Returned Yet			0				
				Total Liabilities \$			0
Total Assets \$			0	(Total Assets Less Total Liabilities)			Net Worth \$
							0

Contingent Liabilities (Schedule 8)	Available Credit Lines (Excluding Credit Cards) (Schedule 7)	
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Annual Income	Amount (\$)	Annual Expenditures	Amount (\$)
Salary (Applicant)	0	Federal Income and Other Taxes	
Salary (Co-Applicant)	0	State Income and Other Taxes	
Bonuses & Commissions (Applicant)	0		
Bonuses & Commissions (Co-Applicant)		Mortgage Payments Residential (Schedule 5)	0
		Investment (Schedule 5)	0
Rental Income (Schedule 5)		Property Taxes Residential	
		Investment	
Interest Income		Interest & Principal Payments on Loans	0
Dividend Income			
Capital Gains			
Partnership Income		Alimony / Child Support	
Other Investment Income			
Other Income (List)**			
Total Income \$	0	Total Expenditures \$	0

** Income from alimony, child support or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.

Schedule 1 CASH, SAVINGS, CERTIFICATES AND MONEY MARKET ACCOUNTS					
Name of Bank, Financial Institution or Brokerage Firm	Type of Account	In Whose Name ?	Pledged?		Account Balance (\$)
			Yes	No	
	Checking	Joint	<input type="checkbox"/>	<input checked="" type="checkbox"/>	0
			<input type="checkbox"/>	<input checked="" type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	
			<input type="checkbox"/>	<input type="checkbox"/>	
Total (\$)					0

Schedule 2 SECURITIES OWNED								
Number of Shares or Bond Amount	Description	Pledged?		In Whose Name(s) Registered?	Cost (\$)	Present Market Value (\$)	Exchange Listed-L Unlisted-U	Controlled-C Restricted-R
		Yes	No					
		<input type="checkbox"/>	<input checked="" type="checkbox"/>		0	0		
		<input type="checkbox"/>	<input type="checkbox"/>					
		<input type="checkbox"/>	<input type="checkbox"/>					
		<input type="checkbox"/>	<input type="checkbox"/>					
		<input type="checkbox"/>	<input type="checkbox"/>					
		<input type="checkbox"/>	<input type="checkbox"/>					
Total (\$)						0		

Schedule 3 LIFE INSURANCE					
Insurance Company	Insured	Beneficiary	Face Value of Policy	Cash Value of Policy (\$)	Loans (\$)
			0	0	
Total (\$)			0	0	0

Schedule 4 RECEIVABLES, MORTGAGES AND / OR CONTRACTS I OWN					
Name of Debtor	Description of Property	First Lien or Second Lien	Date of Maturity	Repayment Terms	Balance Due (\$)
				per	0
				per	
				per	
Total (\$)					0

Schedule 5 REAL ESTATE OWNED												
PERSONAL RESIDENCE		Legal Owner	Purchase		Market Value	Present Loan Bal. \$	Interest Rate	Loan Maturity Date	Monthly Rental Income	Monthly Payment(s)	Lender	
Property Address			Yr	Price								
					0	0				0		
Total (\$)					0	0				0		
INVESTMENT / PARTNERSHIPS		Owner-ship %	Legal Owner	Purchase		Market Value	Present Loan Bal. \$	Interest Rate	Loan Maturity Date	Monthly Rental Income	Monthly Payment(s)	Lender
Property Address				Yr	Price							
					0	0	0					
Total (\$)					0	0				0		

Schedule 6 PROFIT SHARING, PENSION, AND IRA ACCOUNTS (INCLUDES 401 K)				
Name of Institution or Plan	Type of Acct	Account Balance (\$)	Amount Totally Vested (\$)	Loans (\$)
		0	0	
		0	0	
		0	0	
Total (\$)		0	0	0

Schedule 7 INVESTMENT IN CLOSELY HELD CO & PARTNERSHIPS						
Type of Investment	Value of Investment	% Owned	Value of Ownership	Related Debt		% of Debt
	\$ -	0%	\$ -	\$ -	\$ -	
	\$ -	0%	\$ -	\$ -	\$ -	
	\$ -	0%	\$ -	\$ -	\$ -	
	\$ -	0%	\$ -	\$ -	\$ -	
	\$ -	0%	\$ -	\$ -	\$ -	
Total (\$)	\$ -		\$ -	0	\$ -	

Schedule 8		LOANS PAYABLE TO BANKS & OTHERS (INCLUDE CREDIT CARDS)					
To Whom Payable	Address	Interest Rate	Describe Collateral or indicate if Unsecured	How Payable		Maturity Date	Unpaid Balance (\$)
				Amount (\$) Owed	Per		
					Month		
					Month		
					Month		
					Month		
Total (\$)				0			0

Schedule 9		CONTINGENT LIABILITIES					
		Applicant		Co-Applicant			
		Yes	No	Yes	No		
Are you a co-maker, endorser or guarantor on any debts, leases or other obligations?							
		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
If Yes:	To Whom Payable	Terms	Maximum Liability		Maximum Liability		
		Applicant		Co-Applicant			
		Yes	No	Yes	No		
you?		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
Are any assets pledged or debts secured except as shown?		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
Have you drawn a will?		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
Have you ever had a financial plan prepared for you?		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
Income tax returns are filed through (date):		4/15/2010					
Are any returns currently being contested?		Yes <input type="checkbox"/>	No <input type="checkbox"/>	If Yes, what year(s):			
		Applicant		Co-Applicant			
		Yes	No	Yes	No	Amount (\$)	
Do you have outstanding Letters of Credit or Surety Bonds?		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
Are there any suits or legal actions pending against you?		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
Are any of your tax obligations past due?		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
What would be your total estimated tax liability if you were to sell your major assets?							
If yes for any of the above, give details:							

Amount Requested or Guaranteed: _____ **Purpose of Loan or Guaranty for:** _____

Representations and Warranties
undersigned. The undersigned acknowledge and understand that you are relying on the information provided herein in deciding to grant or continue credit or to accept a undersigned or the indebtedness guaranteed by the undersigned, as the case may be, immediately due and payable. You are authorized to make all inquiries you deem

Date

My Signature

Date

Co-Applicant signature (if you are requesting the financial accommodation jointly)